



TUROGE 2012

11th Turkish International Oil & Gas Conference
21st – 22nd March 2012



Sheraton Hotel and Convention Center, Ankara, Turkey

HELD UNDER THE PATRONAGE OF THE MINISTRY OF ENERGY AND NATURAL RESOURCES, TURKEY

DRAFT PROGRAMME

Pre-Conference Day

TUESDAY 20TH MARCH, 2012

16:00 Conference pre-registration, Sheraton Hotel and Convention Centre Hosted by:

Day 1

WEDNESDAY 21ST MARCH, 2012

08:30 Registration Hosted by:

08:30 Welcome Coffee Hosted by:

09:30 Chairman's Opening Welcome: Sir Andrew Wood, Senior Advisor, ITE Group Plc

09:40 OFFICIAL WELCOME ADDRESSES:

09:40 – 09:50 Mehmet Uysal, CEO & Chairman of the Board, TPAO
09:50 – 10:00 İsmail Bahtiyar, President, Turkish Association of Petroleum Geologists
10:00 – 10:10 Metin Altay, President, Chamber of Geophysical Engineers
10:10 – 10:20 Fazil Senel, General Manager, BOTAŞ
10:20 – 10:30 Hasan Korktas, President, Energy Market Regulatory Authority (EMRA)
10:30 – 10:40 H.E. Taner Yıldız, Minister of Energy & Natural Resources, Ministry of Energy & Natural Resources, Turkey*

10:40 – 11:20 Networking Coffee Break Hosted by:

10:40 TUROGE 2012 OFFICIAL EXHIBITION OPENING CEREMONY & VIP TOUR

11:20 SESSION 1: GLOBAL ENERGY OUTLOOK

- Global supply/demand dynamics
- Energy pricing and future dynamics
- Turkey's energy vision
- Sustainable energy supply
- The Caucasus and energy security: recent activities & trends
- Q & A, Discussion

Chairman: Ambassador Mithat Rende, General Director for Economic Affairs and Energy, Ministry of Foreign Affairs, Turkey*

Keynote presentation: Richard Morningstar, Special Envoy for Eurasian Energy Issues Ambassador, USA*

Speakers:

Mehmet Ogutcu, Director, International and Corporate Affairs, BG Energy Holding Group*
Organization of the Petroleum Exporting Countries (OPEC)*
Angus Miller, Caspian Energy Adviser, Foreign & Commonwealth Office, Government of the United Kingdom*
Julian Lee, Senior Energy Analyst, Centre for Global Energy Studies
The outlook for Eurasian oil and gas markets
Ministry of Oil and Gas Industry & Natural Resources, Turkmenistan*
Ministry of Industry and Energy of the Republic of Azerbaijan*
Senior Representative, **ExxonMobil**
BP*
Director, Strategy Department, TPAO*



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12:30 – 13:30

Networking and VIP Lunch

Hosted by:



13:30

SESSION 2:

E & P ACTIVITIES & UPDATES

- Recent achievements and exploration projects: Black Sea exploration & Inland Basins
- Upstream activities in Thrace Basin & SE Turkey
- E & P activities in North Africa & Middle East
- E & P activities in CIS region
- Iraq rounds and recent achievements

CASE STUDY: *Learning lessons or legislation – how will the industry improve after Macondo?*

Presented by **Graham Bennett**, Business Development Director, **DNV**

Chairman: Sir **Andrew Wood**, Senior Advisor, ITE Group Plc

Keynote presentation: Selami İncedalıcı, General Manager, GDPA*

Speakers:

Director, Exploration department, **TPAO**

Director, International Projects Department, **TPAO**

Altan Kobay, Secretary General, PETFORM

PETFORM's suggestions on E&P sector in light of Turkey's energy outlook

14:30 – 14:45

Networking Coffee Break

Hosted by:

14:45

SESSION 3:

EAST MEDITERRANEAN OUTLOOK

- TPAO's exploration activities
- E&P activities in East Mediterranean
- Subdivision of economic zones
- Update on outstanding issues among the major stakeholders in East Mediterranean
- Recent geopolitical developments in East Mediterranean
- Q & A, Discussion

Chairman:

Keynote presentation:

Speakers:

Shell*

TPAO

Andrew Neff, Senior Energy Analyst, IHS Energy

Dr. Sohbet Karbuz, Director of Hydrocarbons, Observatoire Méditerranéen de l'Energie

15:45 – 16:00

Networking Coffee Break

Hosted by:



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16:00 SESSION 4: NEW HORIZONS IN UPSTREAM

Session Host:



- Recent development in technologies and applications
- Commerciality of unconventional projects
- Recent developments on EOR and heavy oil, tight reservoirs
- Minimising risk for shale gas operations
- Q & A, Discussion

Chairman: Senior Representative, **Baker Hughes**

Keynote presentation:

Speakers:

Senior Representative, **Baker Hughes**

David Walker, Vice President, DNV

Minimising risk for shale gas operations

Bernhard Cociancig, CEO International, MND a.s.

Oil & gas in the global energy mix – status and developments

Atila Aydemir, Unconventional Resources, TPAO

G. Dülger, Underground Gas Storage Projects, BOTAŞ

S. Abravci, N. Marmara Expansion, TPAO

S. Şahin, EOR Project, TPAO*

17:00 **Chairman's Closing Remarks**

17:10 **End of Conference Day 1**

19:00 **Official TUROGE 2011 Gala Reception**

Venue: Sheraton Hotel and Convention Center, Grand Ball Room

Hosted by: **ExxonMobil**

Day 2

THURSDAY 22ND MARCH, 2011

08:30 **Registration**

Hosted by:

08:30 – 09:30 **Welcome Coffee**

09:30 SESSION 1: SECURITY OF ENERGY SUPPLY : CROSS – BORDER PROJECTS

- Progress in the implementation of the measures set out in the regulation on security of gas supply
- Turkey's vision
- Pipeline project updates
- Financing cross-border pipelines
- The growing role of LNG

Chairman: **Necdet Pamir**, Chief Editor, Board Member, World Energy Council, Turkish National Committee



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Keynote presentations: Milosz Momot, Directorate – General for Energy, European Commission
Energy Charter Secretariat (ECS)

Speakers:

Senior Representative, **BOTAŞ**
SOCAR*

TurkmenGas*

Public Gas Corporation (DEPA) S.A.

OMV Gas and Power GmbH

Senior Representative, **ExxonMobil**

BTC*

Nabucco Gas Pipeline International GmbH*

Edison S.p.A.*

Trans Adriatic Pipeline AG*

RWE Supply & Trade GmbH*

Ignacio de Calonje, Principal Investment Officer, IFC Infrastructure & Natural Resources - EMENA Region

Tolga Erguven, Principal Banker, Natural Resources, EBRD

EBRD Oil & Gas Financing : Regional and Cross Border Projects

10:50 – 11:20 Networking Coffee Break

Hosted by:

11:20 SUMMARY OF SESSION 1 & PANEL DISCUSSION

Moderators: Jennifer Coolidge, Executive Director of CMX, Caspian & Gulf Consultants Limited

Participants:

Jennifer Coolidge, Executive Director of CMX, Caspian & Gulf Consultants Limited

Liana Jerbvalidze, Associated Prof., The International School of Caucasus Studies Ilia State University, Georgia

TPAO

BOTAŞ

SOCAR*

TurkmenGas*

Nabucco Gas Pipeline International GmbH*

ITGI/Poseidon*

Trans Adriatic Pipeline AG*

12:30 – 13:30 Networking and VIP Lunch

Hosted by:

13:30 SESSION 2: ENVIRONMENTAL IMPACT OF OIL & GAS ACTIVITIES

- Environmental evaluations and security of the Turkish straits: impact of transportation activities
- Role of natural gas in a low-carbon world
- Trends in EU regulations within the context of climate change
- Interaction between regulators and the gas industry
- Oil spills; detection and emergency response
- Application of HSE performance standards
- Q & A, Discussion

Chairman: Ministry of Environment and Forest, Turkey*

Keynote presentation:

Speakers:

Senior Representative, TPAO*

Senior Representative, Maritime Organisation*



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15:00 – 15:30

Networking Coffee Break

Hosted by:

15:30

SESSION 3:

DOWNSTREAM ACTIVITIES & LEGISLATION

- New investment opportunities
- Update on Ceyhan Hub
- Market trends in petrochemical and refining in Turkey
- Progress on regulations
- Regional dynamics of trade in petroleum products
- Q & A, Discussion

Chairman:

Speakers:

Oğuz Türkyılmaz, Chairman, Energy Commission, Chamber of Mechanical Engineers; Board Member, Turkish National Committee, World Senior Representative, EPDK*
Energy Council/PETKIM*
OMV/Petrol Ofisi*
GAZBİR*

16:30

Chairman's Closing Remarks

16:45

End of Conference

Continued on the next page



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TUROGE 2012 OFFICIAL SUPPORT:



Ministry of Energy and Natural Resources
Republic of Turkey



TPAO,
Turkish Petroleum Corp.



BOTAŞ



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